

Property exit-route checklist

Use this where repayment depends on a sale, refinance or another defined exit.

03
PREPARATION AREAS

09
PRACTICAL POINTS

SECURE
DOCUMENT ROUTE

01 Sale exit

- Agent appraisal or marketing evidence.
- Expected sale price and realistic timescale.
- Any conditions needed before sale.

3 POINTS TO PREPARE

02 Refinance exit

- Target lender or product type.
- Income, valuation or lease evidence required for refinance.
- Known affordability or documentation issues.

3 POINTS TO PREPARE

03 Risk controls

- Fallback exit if the first route slips.
- Allowance for valuation or cost movement.
- Legal issues that could slow completion.

3 POINTS TO PREPARE



Use the confirmed secure Cashbook route for sensitive documents.

Do not send identity documents or bank information to an unverified email address.

Start with a direct conversation - no obligation either way.

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